

REPORT ON VIETNAM PANGASIOUS SECTOR (2015-2024)

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I. OVERVIEW OF PANGASIOUS SECTOR (2015-2024)

- Characteristics of the pangasious sector in Vietnam
- Production and export situation from 2015 to 2024
- Factors affecting the development of the pangasious sector

II. PANGASIOUS PRODUCTION (2015-2024)

1. Pangasious farming area

- Total annual pangasious farming area
- Growth rate and change in area
- Related tables and charts

2. Fish output

- Total pangasious production in the period 2015-2024
- Change in output over the years
- Related tables and charts

3. Production technology

- Technologies and advances in pangasious farming (industrial farming, automation, feed innovation, etc.)

4. Input factors: feed, fingerlings, etc.

III. PANGASIOUS EXPORTS (2015-2024)

1. Pangasious exports by products

- Classification of exported pangasious products: frozen fillets, fresh pangasious, processed pangasious, etc.
- Export proportion by products
- Related tables and charts

2. Main import markets

- Main pangasious import markets (the EU, the US, China, the ASEAN, the Middle East, the CPTPP)
- Characteristics and consumption trends in markets
- Related tables and charts

3. Vietnam pangasious exporters

- Major pangasius exporters
- Export structure and strategy of major enterprises
- Related tables, charts and graphics

4. Analysis of factors affecting exports

- Factors affecting exports such as prices, international trade policies (taxes, market regulations), geopolitical factors
- Competition from other countries, other products

IV. WHITEMEAT FISH MARKET (2015-2024)

1. Overview of the white fish market

- Global white fish consumption situation
- Main competitors (cod, pollock, tilapia, etc.).
- Related tables and charts

2. Position of pangasius in the international market

- Assessment of the position of pangasius in the global white fish industry
- Changes in consumer preferences for pangasius

V. OPPORTUNITIES AND CHALLENGES OF THE PANGASIOUS SECTOR (2015-2024)

1. Development opportunities

- Expanding export markets, especially in new markets.
- Improving product quality and added value
- Consumption trends and changes in product requirements (organic products, processed products, etc.).

2. Challenges for the industry

- Trade barriers and international regulations
- Environmental sustainability issues in pangasius production and export
- Competition with other white fish products
- Changes in market demand and consumption trends

VI. FORECAST ON PANGASIOUS SECTOR

1. Production forecast

- Forecast pangasius output in the following years.

2. Export forecast

- Pangasius export trends (potential markets, new products).

3. Technology and product development

- New technologies that can change the pangasius industry in the future.

4. Forecast on policy and trade issues

- Anti-dumping duty
- Other market barriers
- Domestic development policy

VII. IMPORT DUTY ON FROZEN PANGASIOUS FILLETS IN MAIN MARKETS

(Tax tables)

1. Import duty on the Chinese market
2. Import duty on the EU market
3. Import duty on the US market
4. Import duty on other markets: Mexico, Brazil, UK, Canada

VIII. SOLUTIONS AND RECOMMENDATIONS

1. Summary of the pangasius industry situation in the past 10 years
2. Proposed solutions and directions in the future
3. Recommendations for businesses and competent authorities